Ereny Raafat Fouad

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EDUCATION:

**Cairo University – J.Mack Robinson College of Business (Georgia State University) Joint Program 2011-2015**

**Bachelor’s of Business Administration in Finance & Investment**

* Subjects studied included: advanced corporate finance, global portfolio management, equity valuation, introduction to derivatives, Islamic finance, survey of international finance, analysis of fixed income, financial accounting, economic resources, public administration, business statistics, cases in financial statement analysis, and data mining.
* Overall degree Very Good with honor (85%).

**Saint Joseph Language School Hurghada, Red Sea, Egypt 2008-2011**

**Certificate for Secondary Education**

* Subjects studied included:physics, biology, chemistry, foreign languages (English and French)
* Overall grade 94%

**CFA Level I candidate Dec. 2016**

WORK EXPERIENCE:

**Data researcher and analyst of EMEA funds and holdings, Bloomberg LP, London (FTC till End 2016) 08/2016 till present**

* Sourcing and formatting data, using different “Bloomberg” tools and Microsoft Excel, to be processed.
* Analyzing raw data to obtain the information requested by the clients of Bloomberg Professional Terminal.
* On boarding the processed data to Bloomberg Professional Terminal in a timely manner, maintaining and growing the terminal coverage with updated official data.
* **Junior Pensions Consultant, Remark Consultancy 07/03/2016-08/04/16**
* Analyzed daily market news about all pension types, and the effect of the stock market performance on the pensions industry.
* Educated English leads about market news that is relevant to their pension types and status.
* Selling pension reviews done by FCA regulated IFAs, matched on basis of the details of the pension holder.
* Discussed client’s investment position, selling portfolio assessment and portfolio management platforms, as “Discretionary Fund management” platform, conducted by FCA regulated IFAs.

**Junior Broker, JNF Capital 30/11/2015- 28/01/2016**

* Pitched Arab and English leads to open and fund accounts to start investing in London’s stock exchange.
* Analyzed current best trading ideas to convey them to the customers over the phone.
* Summarized the phone calls in professional notes and posted them to the dashboard system daily.
* Reported daily progress to the head of desk through professional emails.

**Door Fundraiser, Imperyo11/11/2015-24/11/2015**

* Pitched customers from different backgrounds and ethnicities to donate for charity organizations.
* Filled in the relevant application forms to complete the donation process, after building a friendly relationship inside the house.

**ADDITIONAL EXPERIENCE:**

**Trainee, Pyramids Capital Brokerage Firm, Egypt 1/3/2015-20/4/2015**

* Applied fundamentals and technicalities of investment in stock exchange markets to demo accounts with feedback from senior brokers.

**Summer Internship, Commercial International Bank (CIB) Operations Department, Egypt**

**15/6/2014-24/7/2014**

* Reviewed legal documents required to open new bank accounts, to apply for bank loans, and to invest in certificates of deposit (CDs) and stock exchange funds with feedback from senior bankers.
* Data entry of the details of “know your client (KYC)” forms.
* Overshadowed senior bankers through different daily activities undertaken by the department.

**Summer Internship, CIB Consumer Department 17/7/2013-27/8/2013**

* As a customer service representative, was responsible for meeting and greeting customers with the target of off-loading the branch by assisting them to use different e-banking interfaces (automated teller machines, bank web site, and mobile application)
* Reviewed the daily documents for different transactions undertaken in the branch, including deposits, withdrawals, bank transfers, account opening, and debit and credit cards’ application forms.

**Finance Member, ENACTUS“SIFE” 2012-2013**

* Member of a multi-disciplinary team, planning projects to provide better housing to the poorest Egyptian villages.
* Planned finances for campaigns aiming at increasing the community awareness with the organization’s activities.
* Attended meetings with members from other universities to collaborate the overall organization’s activities.

**Trainee, Orascom El Gouna Service Finance Department, Egypt 1/8/2012-5/9/2012**

* Observed different activities within the accounts payable and accounts receivable sub departments.
* Responsible for reviewing and data entry of accounting entries.

ADDITIONAL SKILLS/PROFESSIONAL DEVELOPMENT:

* Fluent in Arabic (mother tongue).
* French: Fair reading and writing.
* Good command of written and spoken English (IELTS overall score: 7).
* Successfully completed the requirements for “Accomplished Learners Pre-Advanced Certificate “corresponding to B2 level on the CEFR Common Framework of Reference from the American University in Cairo.
* Proficient use Microsoft Windows, Word, Excel and PowerPoint.
* Attended one day training program in the Institute of Broking (London), scoring 82% in the post training evaluation exam.
* Attended the “Junior Professional Program” for communication & interviewing skills sponsored by the American Chamber of Commerce in Egypt.

**EXTRACURRICULAR ACTIVITIES:**

* Reading international literature and human resources development books.
* Enjoy listening to classic music.
* Participated in swimming tournaments organized by my preparatory school.

**References:**will be furnished upon request.